

North Wales primary care cluster statistical profiles 2023

Dwyfor & North Meirionnydd

Population characteristics					
Population, age and gender 2021 (Census 2021)					
	Dwyfor/North Meirionnydd		North Wales	Wales	E & W
	Number	%	%	%	%
Population 2011	42,700	Change	Change	Change	Change
Population 2021	40,000	-6.3%	-0.1%	1.4%	6.3%
Males	19,700	49.3%	48.9%	48.9%	49.0%
Females	20,300	50.7%	51.1%	51.1%	51.0%
Aged 0-15	6,500	16.3%	17.3%	17.6%	18.5%
Aged 16-29	5,200	13.0%	14.8%	16.6%	17.1%
Aged 30-44	5,800	14.5%	16.8%	18.0%	19.9%
Aged 45-65	12,000	30.0%	28.9%	27.7%	26.9%
Aged 66-84	8,850	22.2%	19.3%	17.5%	15.1%
Aged 85+	1,600	4.0%	3.0%	2.7%	2.4%
Population density 2021 (persons/ha)		0.37	1.12	1.50	3.95
Population characteristics (Census 2021)					
	Dwyfor/North Meirionnydd		North Wales	Wales	E & W
	Number	%			
Born in Wales	26,878	67.2%	59.7%	70.9%	4.5%
Born outside the UK	1,422	3.6%	5.8%	6.9%	16.8%
Ethnicity - white British	38,333	95.8%	93.3%	90.6%	74.4%
Other white	982	2.5%	3.5%	3.3%	7.3%
Mixed ethnic group	336	0.8%	1.1%	1.6%	2.9%
Other ethnic groups	342	0.9%	2.1%	4.6%	15.4%
Religion - Christian	19,541	48.9%	49.8%	43.6%	46.2%
Other religion	536	1.3%	1.8%	3.6%	10.6%
No religion	17,052	42.6%	41.7%	46.5%	37.2%
(of persons aged 3+)					
Speak Welsh	26,795	68.7%	29.1%	17.8%	-
No skills in Welsh	9,097	23.3%	61.3%	74.8%	-

Health					
Health and provision of care (Census 2021)					
	Dwyfor/North Meirionnydd		North Wales	Wales	E & W
	Number	%			
People with limiting long term illness	7,713	19.3%	20.7%	21.6%	17.5%
People providing unpaid care	3,519	8.8%	9.7%	10.0%	8.4%
Patients with chronic illness, by GP cluster (General Medical Services QAIF, September 2022)					
	Dwyfor/North Meirionnydd		North Wales	Wales	
	Number	%			
Hypertension (high blood pressure)	7,000	18.7%	16.9%	15.8%	
Obesity (patients aged 16+)	3,050	9.8%	9.5%	10.1%	
Asthma	2,750	7.3%	7.6%	7.1%	
Diabetes mellitus (patients aged 17+)	2,500	8.1%	7.8%	6.1%	
Coronary heart disease	1,300	3.5%	3.8%	3.6%	
Cancer	1,750	4.7%	3.7%	3.1%	
Chronic obstructive pulmonary disease*	950	2.5%	2.7%	2.4%	
Stroke	900	2.4%	2.2%	2.1%	
Heart failure	450	1.2%	1.1%	1.1%	
Mental health	300	0.9%	1.0%	1.0%	
Dementia	250	0.7%	0.8%	0.7%	
Epilepsy (patients aged 18+)	250	0.9%	1.0%	0.8%	

* lung diseases including chronic bronchitis and emphysema

Based on clusters of GP surgeries as identified by local health boards. The health boards have formally developed arrangements for small groups of GP practices to work collaboratively to develop services in the community, serving populations of between 30 and 50 thousand patients. Clusters are best fit to the sub areas and do not exactly match the same boundaries.

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Housing and living arrangements						
Households (Census 2021)						
	Dwyfor/North Meirionnydd		North Wales	Wales	E & W	
	Number	%				
Total households	18,103		301,374	1,347,114	24,783,199	
Household composition						
All one person households	6,504	35.9%	32.2%	31.9%	30.2%	
- one person; aged 66+	3,365	18.6%	15.8%	14.6%	12.9%	
All households with dependent children	3,928	21.7%	25.5%	26.5%	28.4%	
- lone parents with dependents	934	5.2%	7.2%	7.6%	6.9%	
All households of only pensioners	5,621	31.1%	27.2%	24.9%	22.2%	
Population in private households	39,431	98.6%	98.3%	98.2%	98.3%	
Average household size		2.18	2.24	2.27	2.36	
Household facilities						
No central heating	705	3.9%	1.6%	1.2%	1.5%	
Overcrowded	460	2.5%	3.2%	3.1%	6.3%	
No car	2,756	15.2%	17.3%	19.4%	23.3%	
Tenure						
Owner occupied	12,497	69.0%	67.4%	66.4%	62.5%	
Rented from social landlord	2,639	14.6%	15.6%	16.5%	17.1%	
Other rented	2,922	16.1%	16.6%	17.0%	20.3%	
Dwellings by council tax band (VOA, March 2022)						
	Dwyfor/North Meirionnydd		North Wales	Wales		
	Number	%				
Total dwellings	23,100	100%	332,210	1,462,660		
Band A	3,810	16.5%	9.7%	14.5%		
Band B	5,180	22.4%	18.2%	20.8%		
Band C	3,770	16.3%	26.3%	21.8%		
Band D	4,160	18.0%	18.4%	16.2%		
Band E	3,720	16.1%	14.3%	13.5%		
Band F	1,860	8.1%	8.5%	8.2%		
Band G	530	2.3%	3.6%	3.7%		
Band H	50	0.2%	0.7%	0.9%		
Band I	20	0.1%	0.3%	0.4%		
House prices (Land Registry, 2022; CACI PayCheck, 2022)						
	Dwyfor/North Meirionnydd		North Wales	Wales	E & W	
	£		£	£	£	£
Median (All house types)	213,000		190,000	190,000	272,500	
Lower quartile (All house types)	143,000		143,000	136,000	175,000	
Ratio income:houseprice (median)		7.2	6.0	6.1	7.4	
Ratio income:houseprice (lower quartile)		8.2	7.9	7.6	8.5	
Housing related benefits (DWP, February 2023)						
	Dwyfor/North Meirionnydd		North Wales	Wales	GB	
	Number	%				
Total claimants	2,695	100%	57,605	277,905	5,642,300	
- housing benefit	1,275	47.3%	45.7%	46.2%	43.2%	
- Universal Credit housing element	1,420	52.7%	54.3%	53.8%	56.8%	
- social rented	1,830	67.9%	64.7%	67.1%	63.3%	
- private rented	865	32.2%	34.5%	32.1%	35.4%	
- households with children	935	34.7%	38.3%	38.1%	39.9%	
- single person aged 16-65	910	33.8%	34.1%	36.5%	36.6%	
- single person aged 66+	590	21.9%	19.3%	17.3%	16.6%	

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Dwyfor & North Meirionnydd

Community safety

Crime incidences (North Wales Police)

	Dwyfor/North Meirionnydd		North Wales	Wales	E & W
(year end 31st March)	Number	Rate*			
All crime incidences 2021/22	2,860	71.51	79.97	86.64	89.46
Violence against the person	1,387	34.68	38.04	37.39	35.26
Theft & handling	255	6.38	14.02	17.74	25.14
Criminal damage & arson	370	9.25	9.20	10.09	8.91

*annual crime rate per 1,000 population

Economy and employment

Industry of employment (Census 2021)

	Dwyfor/North Meirionnydd		North Wales	Wales	E & W
	Number	%			
All in employment (aged 16 and over)	17,615		313,304	1,368,454	27,773,661
Agriculture, forestry & fishing	994	5.6%	2.3%	1.8%	0.9%
Mining, quarrying, energy, water	518	2.9%	2.0%	1.9%	1.5%
Manufacturing	893	5.1%	10.2%	8.7%	7.3%
Construction	2,033	11.5%	8.7%	8.6%	8.7%
Wholesale & retail	2,445	13.9%	14.7%	14.5%	15.0%
Transport & storage	482	2.7%	3.7%	3.8%	5.0%
Accommodation & food services	1,848	10.5%	6.1%	5.2%	4.9%
Communication, finance, property	720	4.1%	5.4%	6.9%	9.9%
Professional, scientific, technical	638	3.6%	4.0%	4.4%	6.6%
Administrative & support services	912	5.2%	4.6%	4.2%	5.2%
Public administration & defence	1,177	6.7%	7.7%	9.2%	5.9%
Education	1,610	9.1%	9.4%	9.6%	9.8%
Health & social work	2,411	13.7%	17.0%	17.0%	14.7%
Other	934	5.3%	4.3%	4.2%	4.6%
Work mainly at or from home	4,235	24.0%	21.7%	25.6%	31.2%
No qualifications (all aged 16+)	5,925	17.7%	18.7%	19.9%	18.2%
Level 4+ qualification	10,866	32.5%	31.1%	31.5%	33.8%

Social class (Census 2021)

	Dwyfor/North Meirionnydd		North Wales	Wales	E & W
	Number	%			
All aged 16 and over	33,473		568,242	2,559,416	48,566,373
Managerial & professional	9,510	28.4%	29.6%	29.6%	33.0%
Skilled	11,280	33.7%	29.3%	27.9%	27.4%
Part / unskilled	8,813	26.3%	27.1%	26.3%	23.4%
Students & other	3,870	11.6%	14.0%	16.2%	16.2%

Unemployment (claimant count) (NOMIS, 2023)

	Dwyfor/North Meirionnydd		North Wales	Wales	GB
	Number	%			
July 2023	465	1.9%	3.4%	3.4%	3.8%
April 2023 (previous quarter)	560	2.3%	3.2%	3.3%	3.6%
July 2022 (previous year)	440	1.8%	3.4%	3.6%	3.9%
July 2018 (5 years ago)	210	0.9%	2.2%	2.3%	2.2%
Claimants aged 16-24 (Apr-23)*	75	16.1%	18.6%	19.8%	17.2%
Claimants aged 50+ (Apr-23)*	145	31.2%	24.3%	21.9%	23.2%

Rounded to nearest 5. * % is of all claimants.

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Income and benefits

Household income (CACI PayCheck, 2022)

	Dwyfor/North Meirionnydd		North Wales	Wales	GB
	£	%			
Median income (annual)	29,650		31,450	31,350	36,700
Lower quartile	17,500		18,050	17,900	20,350
Households below 60% GB median (= < £22,021)		35.0%	33.1%	33.4%	27.8%

Benefits (DWP, Nov 2022)

There is a discontinuity in the benefits data, as Universal Credit is rolled out and starts to replace older awards systems. % is of all in that age group.

	Dwyfor/North Meirionnydd		North Wales	Wales	GB
	Number	%			
Children (aged 0-15)					
Disability Living Allowance (DLA)	250	3.8%	5.9%	5.7%	5.1%
Working age (aged 16-65)					
Universal Credit	2,670	11.6%	14.0%	14.5%	13.6%
Job Seekers Allowance (JSA)	25	0.1%	0.2%	0.2%	0.2%
Employment & Support Allowance (ESA)	1,030	4.5%	4.9%	5.8%	3.9%
Disability Living Allowance (DLA)	55	0.2%	0.3%	0.2%	0.5%
Personal Independence Payments (PIP)	1,515	6.6%	8.5%	9.5%	6.4%
Carer's Allowance	560	2.4%	3.1%	3.3%	2.5%
Pensioners (aged 66+)					
State Pension	10,215				
Pension Credit	1,315	12.6%	12.6%	13.1%	11.9%
Attendance Allowance	1,705	16.3%	16.1%	16.5%	13.7%
Disability Living Allowance (DLA)	370	3.5%	5.5%	7.1%	4.3%
Personal Independence Payments (PIP)	345	3.3%	5.0%	6.5%	4.3%
Carer's Allowance	345	3.3%	3.7%	4.0%	2.7%

Poverty and deprivation

Children in low income families - relative income poverty (DWP, 2021/22)

	Dwyfor/North Meirionnydd		North Wales	Wales	GB
Children in in-work families	1,580	24.3%	21.9%	21.7%	17.5%
Children in out-of-work families	340	5.2%	5.1%	5.5%	7.3%
Total	1,920	29.4%	27.0%	27.2%	24.7%

As % all children aged 0-15. 'In work' is working 16 hrs a week or more. Relative income poverty = below 60% of UK median.

Welsh index of multiple deprivation (Welsh Government, 2019)

	Dwyfor/North Meirionnydd		North Wales	
	10%	25%	10%	25%
Total LSOAs in area	26		423	
No. LSOAs in most deprived:	10%	25%	10%	25%
In each deprivation domain				
Overall Index	0	0	23	65
Income	0	0	25	71
Employment	0	0	20	59
Health	0	0	25	64
Education	0	0	26	79
Access to services	10	16	53	134
Housing	0	2	44	101
Community safety	0	0	3	15
Physical environment	5	14	39	107

Deprivation data shows how many lower super output areas (LSOAs) in the area are in the 10% and 25% most deprived LSOAs in Wales.

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Key messages for primary care clusters from the Population Needs Assessment

- **Children and young people:** Numbers projected to decline but need for support may increase with, for example, the impact of Covid-19 on mental health or an increase in children with complex needs surviving early childhood due to improvements in health care. Priorities include early years, children receiving care and support, disabled children, young carers and young refugees and asylum seekers.
- **Older people:** The increasing number and proportion of older people in population over the next 10 years will likely lead to an increase in the number of people with dementia and changes to the amount and type of care needed to support increasingly complex needs, including nursing needs. Priorities include working together to support people to remain at home, supporting people to live well with dementia, falls prevention, supporting people to be more active (such as more inclusive leisure services) and, housing and accommodation (new and adapted homes suitable for changing needs).
- **Disabled people (physical and sensory impairment):** Priorities include accessibility of public services, spaces and information and a commitment to working with disabled people to remove barriers to health and care services.
- **People with learning disabilities:** The population is expected to increase, particularly in the 65 and over age group due to increased life expectancy. Priorities include inclusive communities, accommodation, assistive technology, and employment opportunities. Also need to reduce health inequalities through reasonable adjustments to services and annual health checks by GPs.
- **Autistic people:** The population is expected to increase as assessment is more widely available. Priorities include implementing the code of practice for autism services, raising awareness, mental health and well-being, education, and employment.
- **Mental health:** Priorities include early intervention before people reach crisis point and addressing wider determinants which influence mental health.
- **Unpaid carers:** Issues within wider social care workforce recruitment and retention are leading to additional demands on unpaid carers. Priorities include early identification and awareness raising, opportunities for breaks from caring (respite) and improving unpaid carer assessments.
- **Veterans:** Priorities include the Armed Forces Covenant, see [health care toolkit](#).
- **Refugees and asylum seekers:** Priorities are mental health support and partnership working between health, various council departments, voluntary and community organisations and other public services.

Cross-cutting themes affecting all population groups: recruitment and retention of the workforce, socio-economic disadvantage (including an increase in poverty leading to increase in demand for services), digital inclusion, Welsh language 'Active Offer', equality and human rights, housing, loneliness and isolation, social value, co-production and citizen voice, prevention and early intervention, safeguarding, reduction of health inequalities, violence against women, domestic abuse and sexual violence and Covid-19.

More information

- [North Wales Population Needs Assessment](#): information about the care and support needs of people in North Wales and the support needs of carers.
- Prevention and early intervention includes tackling the wider determinants of health including poverty, housing and environment as well as timely access to health and social care. For more information see the [early intervention and prevention evidence map](#) and [Public Services Board Well-being Assessments](#).
- [Regional Partnership Board](#): more information about work underway to address these needs.
- Local Development Plans. Where any new large-scale housing developments or future population growth would cause capacity problems, planning policy teams may be able to help access funding from housing developers towards medical centres.

Local feedback

Gwynedd

Challenges include lack of nursing placements and the cost of placements.

Conwy

Challenges include:

- Need for services to support teenagers
- Supporting older people upon discharge from hospital to recover at home. Often people are being placed in care homes because of the lack of support available by the local authority, family, or local providers.
- Availability of hospital beds and ambulance and A&E waiting times.

Priorities include supporting disabled people into employment and to maintain employment.

Denbighshire

Local priorities include deepening poverty and deprivation giving potential increase in demand for services while local authority income is reduced.

Contact details for planning policy teams

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- Denbighshire planningpolicy@denbighshire.gov.uk
- Flintshire developmentplans@flintshire.gov.uk
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